

Serving California's Life & Health Professionals and Financial Planners



Fiduciary Protection For Retirement Plan Sponsors

The Standard enhanced its core retirement plan services with new fiduciary protection services for retirement plan sponsors. The Standard can now act as an ERISA 3(16) fiduciary in performing certain plan administrative duties on behalf of plan sponsors who delegate these tasks. Additionally, The Standard can now take on ERISA 3(38) fiduciary responsibility for the removal and replacement of investments at the plan level.

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